

PRIME RESEARCH

— Empowering decisions —

Commodity Daily

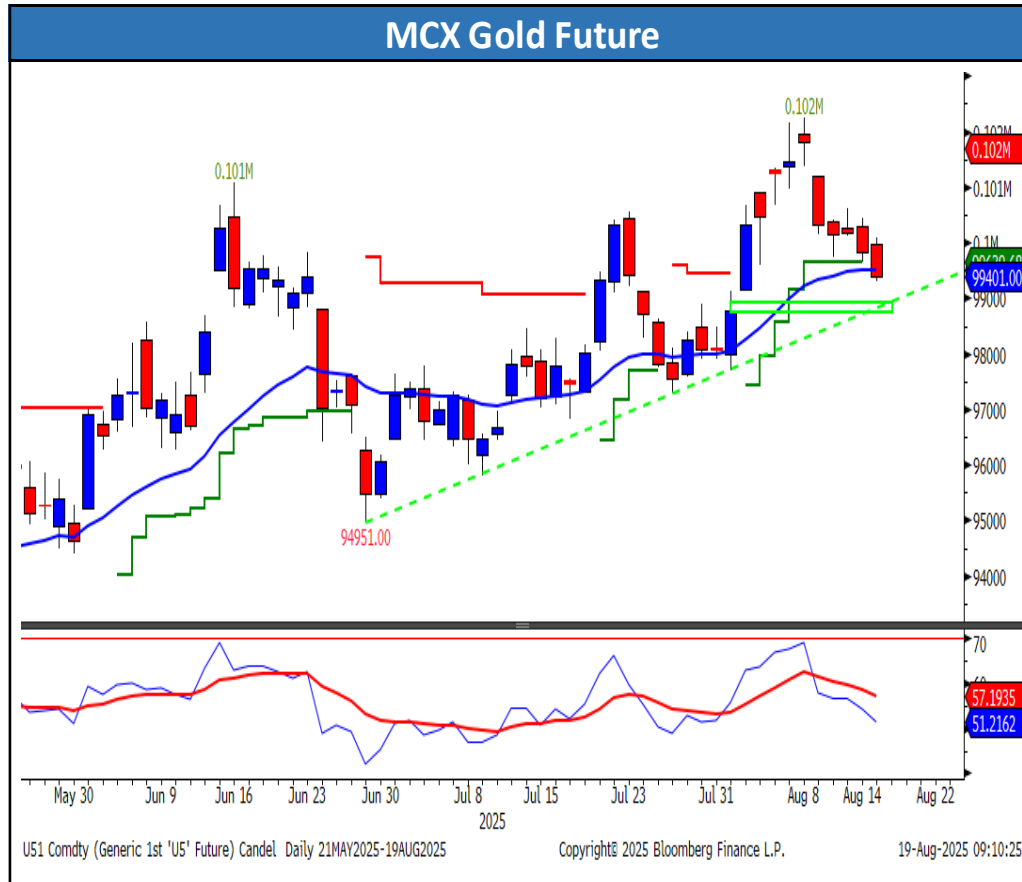
19 August 2025



Name	Current Price	Previous Close	Change	% Change
Commodities				
COMEX Gold	3332.72	3336.19	-3.47	-0.10%
COMEX Silver	38.0213	38.001	0.0203	0.05%
WTI Crude Oil	63.42	62.8	0.62	0.99%
Natural Gas	2.89	2.916	-0.026	-0.89%
LME Copper	9733	9774	-40.5	-0.41%
LME Zinc	2777	2795	-18	-0.64%
LME Lead	1971	1982	-10.5	-0.53%
LME Aluminium	2588.5	2607	-18.5	-0.71%
Currencies				
Dollar Index	98.167	97.852	0.315	0.32%
USDINR	87.3488	87.5587	-0.2099	-0.24%
EURUSD	1.1661	1.1703	-0.0042	-0.36%
Global Equity Indices				
BSE Sensex	81274	80598	676	0.84%
Hang Seng Index	25177	25270	-93	-0.37%
Shanghai	3728	3697	31	0.85%
S&P 500 Index	6449	6450	-1	-0.01%
Dow Jones	44912	44946	-34	-0.08%
Nasdaq	23714	23712	2	0.01%
FTSE 500	9158	9139	19	0.21%
CAC Index	7884	7923	-39	-0.50%
DAX Index	24315	24359	-45	-0.18%

GLOBAL MARKET ROUND UP

- ⇒ Gold prices slightly declined during a choppy trading session on Monday as indications of progress in peace negotiations for Ukraine reduced the demand for safe-haven assets.
- ⇒ On Monday, US President Donald Trump met with European leaders to discuss security guarantees for Ukraine. He also mentioned having spoken with Russian President Vladimir Putin and was working on arranging a direct meeting between Putin and Ukrainian President Volodymyr Zelenskiy, which could be followed by a potential trilateral summit.
- ⇒ Attention is now turned on the Federal Reserve's annual Jackson Hole symposium, taking place later this week, where global policymakers will debate labor market trends and the outlook for monetary policy. In addition, investors are looking forward to the release of the July FOMC minutes, which is scheduled for tomorrow.
- ⇒ Crude oil prices ended the session positively during Monday's low liquidity trading. Investors are keeping an eye on the potential impacts of ongoing discussions regarding the Ukraine-Russia peace deal and how it could affect global oil supply, including possible changes to sanctions or steps toward reconciliation.
- ⇒ Natural gas prices bounced back from the day's low but ultimately closed with slight losses as ongoing weak fundamentals continued to impact prices. Milder US weather forecasts are limiting anticipated demand for gas in the power sector.
- ⇒ Most base metals fell as the dollar strengthened, with traders processing geopolitical developments and anticipating important comments from Federal Reserve Chair Jerome Powell later this week.

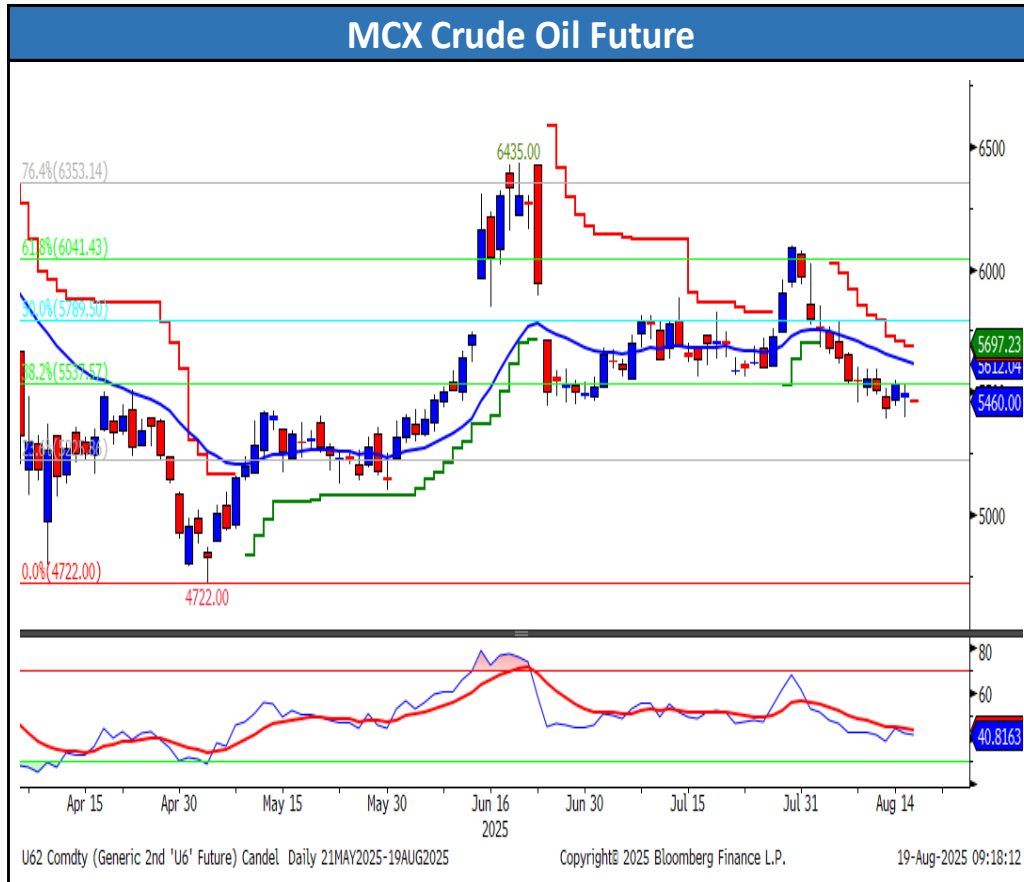


- **Trading Range:** 98580 to 99832
- **Intraday Trading Strategy:** Sell Gold Mini Sep Fut at 99175-99180 SL 99450 Target 98725/98600

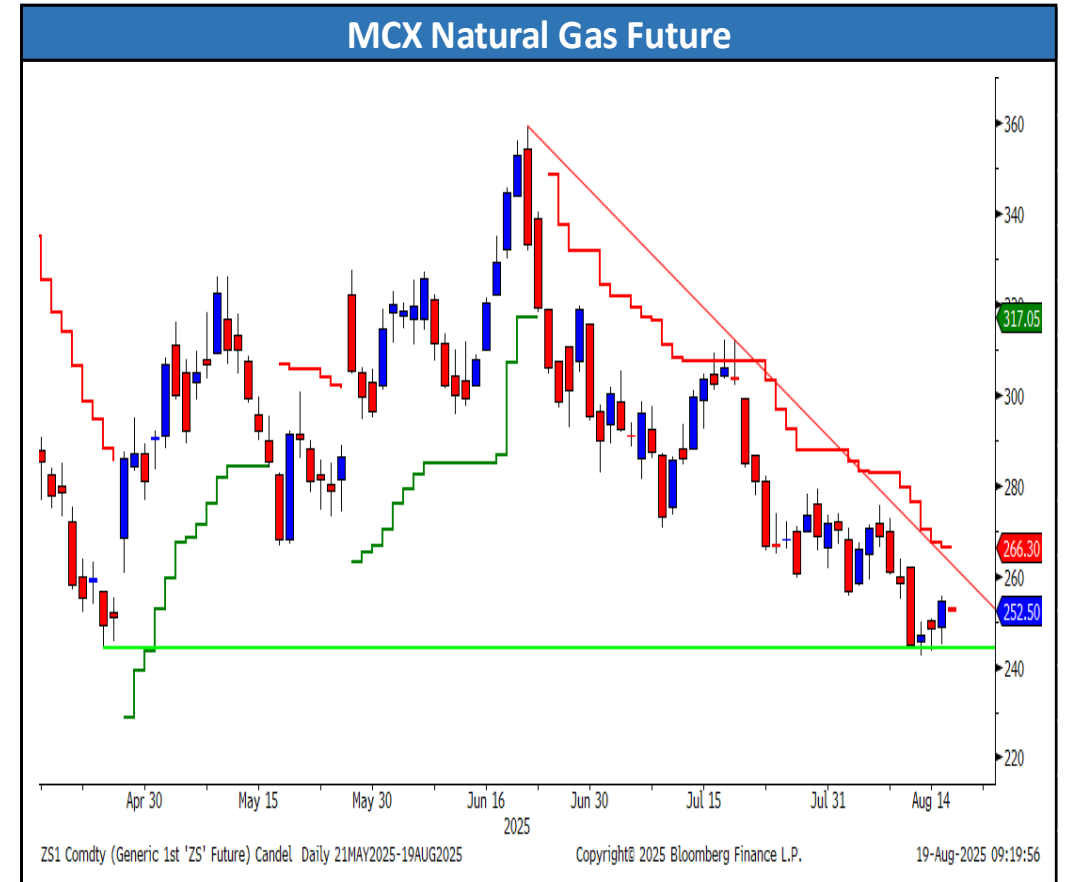


- **Trading Range:** 112050 to 114080
- **Intraday Trading Strategy:** Sell Silver Mini Aug Fut at 113200-113225 SL 113780 Target 112450/112050

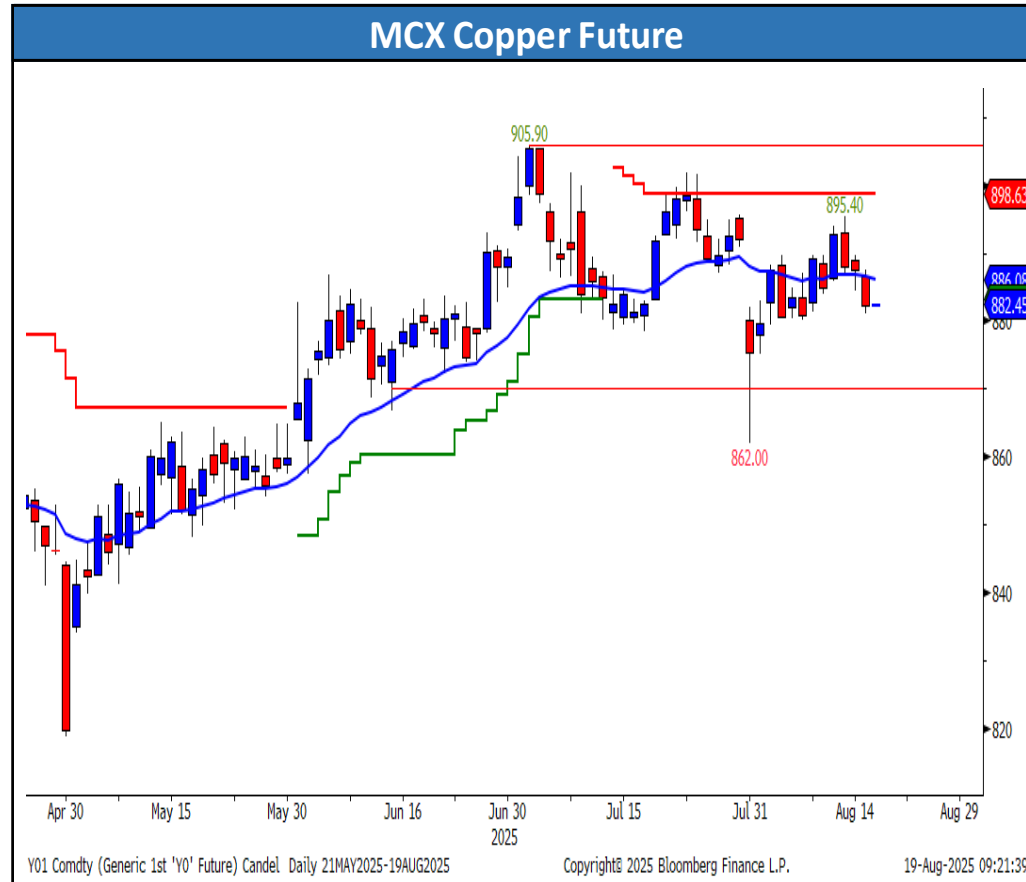
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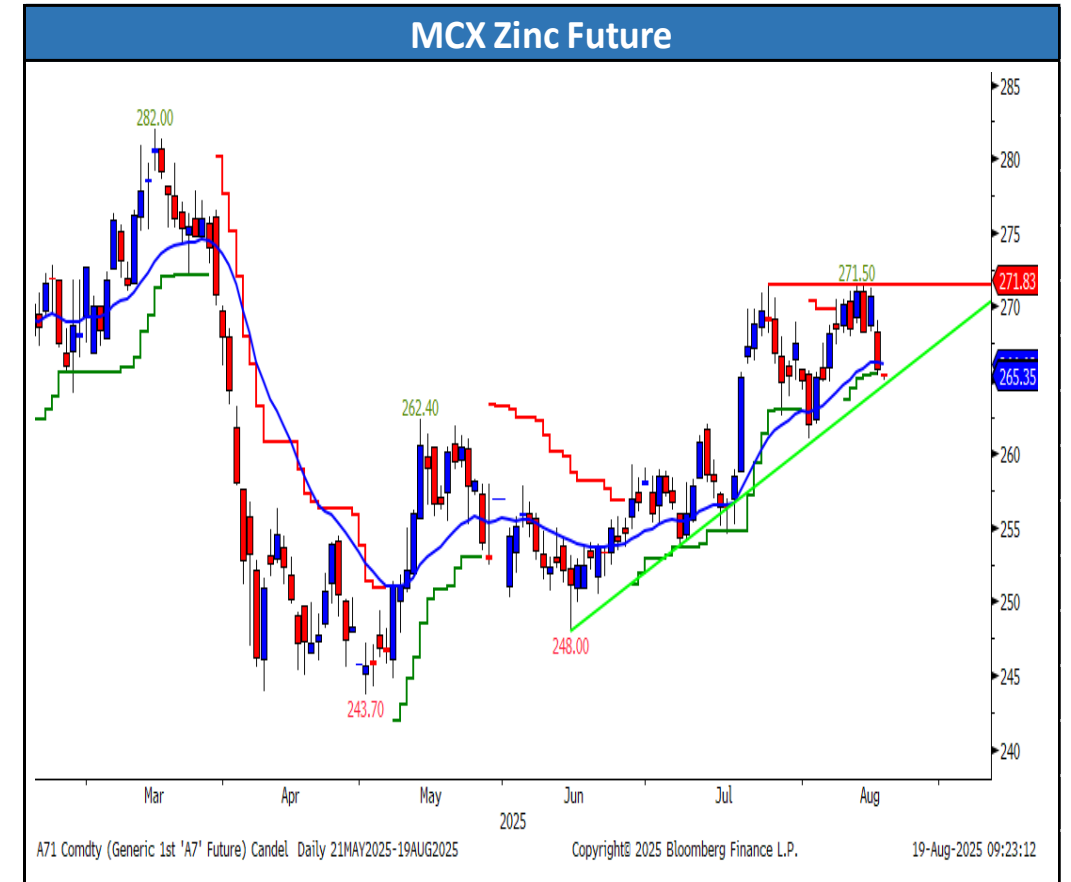
- **Trading Range:** 5375 to 5505
- **Intraday Trading Strategy:** Sell Crude Oil Sep Fut at 5475-5480 SL 5550 Target 5420/5780



- **Trading Range:** 244 to 262
- **Intraday Trading Strategy:** Sell Natural Gas Aug Fut at 256-257 SL 262.80 Target 250/247



- **Trading Range:** 872 to 887
- **Intraday Trading Strategy:** Sell Copper Aug Fut at 884 SL 888.80 Target 878/875



- **Trading Range:** 260.80 to 272
- **Intraday Trading Strategy:** Buy Zinc Aug Fut at 264.50 SL 261.0 Target 267.8/269.0

Technical Levels

Commdity	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	5 DMA	20 DMA	RSI
Gold	99600	98054	98827	99114	99887	100373	101146	99143	98319	63.3
Silver	113798	112008	112903	113247	114142	114693	115588	113919	113629	54.6
Crude Oil	5474	5188	5331	5411	5554	5617	5760	5504	5662	43.2
Natural Gas	252	231	241	248	258	262	273	251	266	38.7
Copper	884	871	877	880	886	890	897	887	891	44.7
Zinc	267	259	263	264	268	270	274	269	268	50.4
Lead	180	177	178	179	180	181	182	180	181	39.1
Aluminium	253	248	250	251	254	255	258	253	253	49.3

Commodity Movement

Commdity	Expiry	Open	High	Low	Close	% Chg.	Open Interest	Chg. In OI	Volume	Chg. In Volume
Gold	03-Oct-25	99960	100086	99313	99401	-0.44%	13267	4%	5752	-35%
Silver	05-Sep-25	113951	114348	113453	113592	-0.31%	14907	3%	8014	-39%
Crude Oil	19-Sep-25	5481	5536	5393	5492	-0.81%	12589	8%	17733	54%
Natural Gas	26-Aug-25	249	255	245	255	2.54%	35289	-11%	115857	7%
Copper	29-Aug-25	886	888	881	882	-0.57%	4690	-8%	3974	23%
Zinc	29-Aug-25	268	269	265	266	-1.79%	2223	-24%	2888	40%
Lead	29-Aug-25	180	180	179	179	-0.55%	173	8%	348	20%
Aluminium	29-Aug-25	254	254	252	252	-1.14%	3192	-16%	1761	138%

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Disclosure:

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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066
Compliance Officer: Murli V Karkera Email: complianceofficer@hdfcsec.com Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: customercare@hdfcsec.com Phone: (022) 3901 9400

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